ADVANCED ORTHOPEDICS

ORTHOPEDIC NEW PATIENT

Patient Name: **Date of Birth:**

Chief Complaint (Reason for visit) :_____ **Left**☐**or Right**☐

Date of Injury: _____ **Describe your injury:** _____

Occupation:_____ **Recreational Activities:**_____

Present Pain Level: *No Pain*- 1 2 3 4 5 6 7 8 9 10- *Worst Pain*

Describe your pain ☐ Aching ☐ Burning ☐ Intermittent ☐ Sharp ☐ Throbbing ☐ Other_____

Is the pain constant? ☐ Yes | ☐ No

Which of the following worsens your pain? (Check all that apply)

☐ Reaching / Lifting ☐ Squatting ☐ Sitting ☐ Lying Down ☐ Standing ☐ Walking

☐ Bending ☐ Twisting ☐ Other_____

Which of the following relieve your pain? (Check all that apply)

☐ Sitting ☐ Standing ☐ Walking ☐ Lying Down ☐ Medication ☐ Heat / Cold ☐ Other_____

What have you done for the pain? (Check all that apply)

☐ Medications ☐ Acupuncture ☐ Physical Therapy ☐ Chiropractic ☐ Yoga ☐ Injections ☐ Other_____

Preferred Pharmacy: ☐ Advanced Rx ☐ Other_____

Advanced Rx pick up or mail next day available (Shipping and Handling included).

Medication History

Name of Medication	Dose	How often do you take it?	What is it for?	Who prescribes it?

Do you have any medication/ drug allergies? Please list: _____

Have you had imaging for this issue?

Type of Imaging	Body Part	Facility Name	Date

Social History

Any tobacco use? ☐ Yes | ☐ No Packs per day _____ for _____ years.

Any alcohol use? ☐ Yes | ☐ No Drinks per day _____ for _____ years.

Any recreational drug use? ☐ Yes | ☐ No Drugs used_____

Marital status? ☐ Single ☐ Married ☐ Divorced ☐ Widow/ Widower

Patient Name: **Date of Birth:**

Past Medical History

Have you ever been hospitalized**?** ☐ Yes ☐ No Describe: _____

Indicate whether you have had a medical problem or surgery related to each of the following. Please check the appropriate choice when multiple choices are listed. For surgeries, please indicate the approximate year and describe the problem and type of surgery.

	Diagnoses	Surgery	Year	Describe
Eyes (Cataract, Glaucoma)	☐	☐	_____	_____
Ears, Nose, Sinuses, Tonsils	☐	☐	_____	_____
Endocrine (Thyroid, Parathyroid, Diabetes, Pituitary, Adrenals)	☐	☐	_____	_____
Cardiovascular (Angina, Bypass Surgery, Angioplasty, Stent, Blood Clots, Abnormal Heart Rhythm)	☐	☐	_____	_____
High Blood Pressure	☐	☐	_____	_____
High Cholesterol	☐	☐	_____	_____
Lungs (Asthma, Tuberculosis, Pneumonia, Abnormal Chest X-Ray, Emphysema)	☐	☐	_____	_____
Esophagus or stomach (ulcer, GERD)	☐	☐	_____	_____
Gastrointestinal (growth removed, bowel intestine, appendix)	☐	☐	_____	_____
Liver, Gall Bladder (including Hepatitis)	☐	☐	_____	_____
Hernia	☐	☐	_____	_____
Kidneys or Bladder	☐	☐	_____	_____
Bones, Joints, or Muscles	☐	☐	_____	_____
Back, Neck, or Spine	☐	☐	_____	_____
Brain (Stroke, TIA, tumor, trauma)	☐	☐	_____	_____
Skin	☐	☐	_____	_____
Breasts	☐	☐	_____	_____
Females: Uterus, Tubes, Ovaries	☐	☐	_____	_____
Males: Prostate, Penis, Testes, Vasectomy	☐	☐	_____	_____

Patient Name: **Date of Birth:**

Family History

Father: Alive (Age_____) Deceased (Age_____) Unknown Cause of Death:_____

Mother: Alive (Age_____) Deceased (Age_____) Unknown Cause of Death:_____

Illness/Condition	**Family Member**	**Describe**
Cancer		
Heart Disease		
Diabetes		
Stroke/TIA		
High Blood Pressure		
Additional information		

Review of Systems

	Y	N
GENERAL		
Decreased Appetite	☐	☐
Unexpected Weight Loss	☐	☐
Unexpected Weight Gain	☐	☐
Fatigue	☐	☐
Fever or Chills	☐	☐
Other	☐	☐
NEURO		
Headache	☐	☐
Strokes / CVA	☐	☐
Seizures	☐	☐
Other	☐	☐
RENAL/URINARY		
Renal Failure/Insufficiency	☐	☐
Electrolyte Disturbances	☐	☐
Kidney Stones	☐	☐
Difficulty Urinating	☐	☐
UTI	☐	☐
Prostate Cancer	☐	☐
Other	☐	☐
RESPIRATORY		
Sleep Apnea	☐	☐
Complications with Sedation	☐	☐
Chronic Bronchitis	☐	☐
Difficult Breathing	☐	☐
Persistent Coughing	☐	☐
Asthma	☐	☐
Other	☐	☐
SKIN		
Rash	☐	☐
Itching	☐	☐
Unusual Hair	☐	☐

	Y	N
GASTROINTESTINAL		
Nausea / Vomiting	☐	☐
Abdominal Pain	☐	☐
Irregular Bowel Habits	☐	☐
Loss of Control of Bowels	☐	☐
Jaundice	☐	☐
Gallstones	☐	☐
Hepatitis	☐	☐
Cirrhosis	☐	☐
Fluid In Abdomen	☐	☐
Pancreatitis	☐	☐
Other	☐	☐
CARDIOVASCULAR		
Chest Pain	☐	☐
Coronary Artery Disease	☐	☐
High Blood Pressure	☐	☐
Swelling In Feet	☐	☐
Abnormal Headaches	☐	☐
Other	☐	☐
BLOOD/LYMPH		
Anemia	☐	☐
HIV	☐	☐
Bruise Easily	☐	☐
Past Blood Transfusion	☐	☐
Swollen / Tender Lymph Nodes	☐	☐
Cancer	☐	☐
Other	☐	☐
ENDOCRINE		
Diabetes	☐	☐
Thyroid Problems	☐	☐
Osteoporosis	☐	☐
Other	☐	☐

	Y	N
HEENT		
Blind Field of Vision	☐	☐
Cataracts	☐	☐
Hearing Loss / Ringing	☐	☐
Sore Throat / Hoarseness	☐	☐
Other	☐	☐
MUSCOLOSKELETAL		
Joint Pain / Arthritis	☐	☐
Back Pain	☐	☐
Neck Pain	☐	☐
Muscle Aching	☐	☐
Other	☐	☐
PSYCH		
Drug Abuse / Addiction	☐	☐
Depression	☐	☐
Anxiety	☐	☐
Suicide Attempt	☐	☐
Other	☐	☐

Patient Signature:_____**Employee's Initials**:_____**Provider's Initials**:_____

ADVANCED ORTHOPEDICS

INFORMED CONSENT- ORTHOPEDICS

Patient's Name: Date of Birth:

AS REQUIRED BY THE TEXAS MEDICAL BOARD REFERENCE: TEXAS ADMINISTRATIVE CODE, TITLE 22, PART 9, CHAPTER *170 3 Rd Edition: Developed by the Texas Pain Society, April2008 (www.texaspain.org)*

PLEASE INITIAL EACH PARAGRAPH SIGNIFYING CONSENT AND UNDERSTANDING

_____**TO THE PATIENT:** As a patient, you have the right to be informed about your condition and the recommended medical or diagnostic procedure or drug therapy to be used, so that you may make the informed decision whether or not to take the drug after knowing the risks and hazards involved. This disclosure is not meant to scare or alarm you, but rather it is an effort to make you better informed so that you may give or withhold your consent/permission to use the drug(s) recommended to you by me, as your physician. For the purpose of this agreement the use of the word "physician" is defined to include not only my physician but also my physician's authorized associates, technical assistants, nurses, staff, and other health care providers as might be necessary or advisable to treat my condition.

_____ **I HAVE BEEN GIVEN THE OPPORTUNITY** to ask questions about my condition and treatment, risks of non-treatment and the drug therapy, medical treatment, or diagnostic procedure(s) to be used to treat my condition, and the risks and hazards of such drug therapy, treatment and procedure(s), and I believe that I have sufficient information to give this informed consent.

_____**DURING THE COURSE OF YOUR PHYSICIAN/PATIENT RELATIONSHIP** with Advanced Orthopedics, you may be prescribed medication that can be filled at Advanced Rx Pharmacy. The address of the Pharmacy is 2000 South Mays Street Suite 200, Round Rock, TX 78664. You are hereby advised that Advanced Pain Care has an investment interest in the Pharmacy. This information is being provided to help you make an informed decision about your health care. You have the right to choose your pharmacy. You have the option of obtaining the prescription ordered by your physician at Advanced Rx Pharmacy or at any other pharmacy you select. You will not be treated differently by your physician, Advanced Orthopedics or Advanced Rx Pharmacy if you choose to use a different facility.

_____ **DURING THE COURSE OF YOUR PHYSICIAN/PATIENT RELATIONSHIP** with Advanced Orthopedics (Austin Area), you may undergo procedures that will be performed at Advanced Surgical Center. The address of the Surgery Center is 2000 South Mays Street Suite 400, Round Rock, TX 78664. You are hereby advised that Ryan Michaud, MD has an investment interest in the Surgery Center. This information is being provided to help you make an informed decision about your health care. You will not be treated differently by your physician, Advanced Orthopedics or Advanced Surgical Center if you choose to use a different facility.

_____ **DURING THE COURSE OF YOUR PHYSICIAN/PATIENT RELATIONSHIP** with Advanced Orthopedics (Amarillo), you may undergo procedures that will be performed at Advanced Surgical Center. The address of the Surgery Center is 1901 Medi Park Drive, Suite 01, Amarillo, TX 79106. This information is being provided to help you make an informed decision about your health care. You will not be treated differently by your physician, Advanced Orthopedics or Advanced Surgical Center if you choose to use a different facility.

_____ **DURING THE COURSE OF YOUR PHYSICIAN/PATIENT RELATIONSHIP** with Advanced Orthopedics, you may undergo procedures at Advanced Surgical Center that will be performed with Neuromonitoring. You are hereby advised that Mark Malone, MD has an investment interest in Greater Texas Neuromonitoring, LLC. This information is being provided to help you make an informed decision about your health care. You will not be treated differently by your physician, Advanced Orthopedics or Advanced Surgical Center if you choose to decline Neuromonitoring.

Patient Signature:_____ Date:_____

Witness Signature:_____ Date:_____

ASSIGNMENT OF INSURANCE BENEFITS, CONSENT FOR TREATMENT, GUARENTEE AND STATEMENT OF SERVICE

Patient's Name: Date of Birth:

I hereby assign and authorize payment made directly to **Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center** of all of my covered health insurance benefits including Medicare, Medicaid, Medigap, HSA, commercial, all third party payors, or private managed care plans and insurance whether payable directly to me by any or all third party payors.

I UNDERSTAND my health insurance plan or third party payors may not cover part or all of the medical services rendered. *I fully understand I am financially responsible for and agree to pay all charges not paid by my health insurance plans or payors, including deductibles and co-insurance regardless of reason given for non-payment. I agree to immediately forward all payments, explanations of benefits, and correspondence sent directly to me from any and all third party payors related to care rendered by Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center and agree that failure to do so will make me responsible for the entire billed charge.* My assignment of benefits covers Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center physicians and surgical center for all services now rendered and to be rendered in the future until this assignment is revoked. This assignment of benefits *supersedes* any previous assignments or agreements I made with my insurance company, including Blue Cross Blue Shield and their related companies or any other third party payor to pay me directly. A copy of this form shall be considered as valid as the original. I have received a copy of Advanced Pain Care, t's sub-specialties, and Advanced Surgical Center's patient information brochure.

I UNDERSTAND Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center, is a licensed surgical center and multi-specialty clinic and files claims on my behalf as a courtesy. I agree that I am financially responsible for any facility fees, laboratory test charges, and x-ray charges incurred on my behalf for care rendered. These charges will be in addition to charges for the care that the physicians at Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center . I further understand I may receive separate bills for each of these services, and that I am financially responsible for any services not covered by third party payors, including but not limited to my health insurance and/or managed care plans. I acknowledge *some or all of my care*, including surgical center facility fees, laboratory testing, x-rays, CT, DEXA, MRI, and physician services may be provided by out-of-network providers, and that I am financially responsible for any increased co-pays, deductibles, and non-covered services provided on an out-of-network basis.

I HAVE DISCLOSED the names of all my health insurance plans and third party payors, including secondary plans, and I represent such health care coverage is in full force and effect at this time. I also agree to promptly notify Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center, of any change in my health insurance plan and/or coverage as well as any changes in my address and phone number. I understand that my failure to do so may make me fully responsible for the *entire* bill. In consideration of the services furnished to me, I hereby agree to pay any balance due *within thirty (30) days* from presentation of my bill. If my account should become delinquent, and collection efforts become necessary, I agree to pay 1% per month delinquency charges and any reasonable collection and/or attorney fees incurred. I further agree that *TRAVIS COUNTY, TX* will be the venue for any collection efforts including small claims court and for any and all other litigation required to collect amounts due.

I UNDERSTAND it is ultimately my responsibility to obtain all required referral authorizations and/or precertifications for medical services that are required by my health insurance plan and/or third party payors. I acknowledge that this is *not* the responsibility of Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center

I ALSO ACKNOWLEDGE no guarantees have been made by any employee of Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center or any other party about: (1) my treatment; (2) whether it will be paid for by any third party payor(s) or health insurance plans; or (3) whether any care rendered by Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center including but not limited to physician services, radiology services, and surgical center fees are in or out of network with my insurance plans.

I AGREE to fully cooperate with Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center to assist in their efforts to get claims paid on my behalf but understand that ultimately I am financially responsible for, and agree to pay, and unconditionally guaranty payment, of all charges not paid by my health insurance plan or third party payors.

Patient Signature: _____ Date: _____

ADVANCED ORTHOPEDICS™

AUTHORIZATION TO RELEASE PROTECTED HEALTH INFORMATION

Patient Name: Date of Birth:

- I authorize Advanced Pain Care and it's sub-specialties to release information from my Medical Record as described in this form.
- Many of our patients allow family members to call and discuss medical information, request prescription refills, medical records, and results of tests, pick up forms, etc. Under the requirements of HIPAA we are not allowed to give this information to anyone without the patient's consent. If you wish to have any of your medical information released to family members you must sign this form. Signing this form will only give consent to release said information to the individuals indicated below.

Name	Relationship	Phone Number
Name	Relationship	Phone Number

Check all that apply to the above names:

___Regarding appointment, time & date
_ _Discuss medical care, an issue or concern
___Discuss Billing Information
_ _Discuss Lab Results
_ _Pick up Prescriptions
_ _Discuss Imaging Results
_ _Pick up Forms

RIGHT TO REVOKE: *I understand that I can withdraw at any time by giving written notice stating my intent to TERMINATE this authorization to* ***Advanced Pain Care 2000 S. Mays St., Suite 201 Round Rock, TX 78664****. I understand that prior actions taken in reliance on this authorization by entities that had permission to access my Medical Record will not be affected.*

SIGNATURE AUTHORIZATION: *I have read this form and agree to the uses and disclosures of the information as described. I understand that refusing to sign this form does not stop release of Medical Record that has occurred prior to revocation or that is otherwise permitted by law without my specific authorization or permission, including disclosures to covered entities as provided by Texas Health & Safety Code 181.154(c) and/or 45 C.F.R. 164.502(a)(1). I understand that information released pursuant to this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal or state privacy laws.*

Patient Signature	Date
Legally Authorized Representative	Relationship to Patient
Witness	Date

FINANCIAL POLICY

Patient's Name: Date of Birth:

Thank you for choosing **Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center** as your health care provider. The following is our Financial Policy. If you have any questions or concerns about our payment policies, please do not hesitate to ask our business office personnel. We ask that all patients read and sign our Financial Policy prior to seeing a medical care provider.

Patient's portion of payment, including co-pay, deductible, and/or balance on account is due at the time services are rendered unless prior arrangements have been made with the Billing Department.

We accept assignment with most major insurance companies and participating provider plans. However, you must understand that:
(Please initial all lines below)

_____1. Your insurance policy is a contract between you, your employer, and the insurance company. We are NOT a party to that contract. Our relationship is with you, not your insurance carrier. We verify your benefits as a courtesy and do not guarantee of coverage or payment.

_____2. All charges are your responsibility whether your insurance company pays or not.

_____3. Fees for services, along with unpaid deductibles and co-payments, are due at the time of treatment.

_____4. If the insurance company does not pay your balance in full within 30 days, we ask that you contact the carrier to request prompt payment. Please inform our office of the carrier's response.

_____5. Returned checks will be subject to a $25.00 collection charge. If the check is not picked up within 10 days, the check may be turned over to law enforcement.

_____6. No show or cancellations without 24 hour notice are subject to a $25.00 charge.

_____7. Unpaid balances over 90 days may be subject to collections via small claims court, attorney, and/or collection agency with applicable collection fees. All collection fees are the responsibility of the patient.

We understand that temporary financial problems may affect timely payment of your balance. We encourage you to communicate any such problems so that we can assist you in the management of your account.

Authorization to Release and Assign Insurance Benefits: I authorize release of **ANY** medical information, including substance abuse, mental health, and HIV/AIDS records, required to act on **ANY** medical insurance claim and permit photographic or other facsimile reproduction of this authorization to be used in place of the original assignment. I hereby assign to **Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center** the medical and/or surgical benefits I am entitled from my insurance company(s) and/or Medicare and Medicaid. This authorization is in effect for all future claims, until I choose to revoke it in writing.

I, the undersigned, understand and agree to the above Financial Policy. I understand that I am financially responsible for all charges incurred for my medical treatment. I have had the opportunity to ask and have my questions answered to my satisfaction.

Patient Signature_____ Date: _____

Relationship to patient if not patient _____ Authorized Witness:_____

***Mark Malone MD PA includes* Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center.**

ADVANCED ORTHOPEDICS

NOTICE OF PRIVACY PRACTICES AND PATIENT CONSENT

FOR USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

Patient name: *Date of Birth:*

I understand that under the Health Insurance Portability and Accountability Act of 1996 (HIPAA), I have certain PATIENT RIGHTS regarding my protected health information.

I understand that Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center may use or disclose my protected health information for treatment, payment, or health care operations- which means for: providing health care to me, the patient; handling billing and payment; and taking care of other health care operations. Unless required by law, there will be no other uses or disclosures of this information without my authorization.

I authorize Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center to communicate with my **PCP** *(Primary Care Physician)* **: Dr.**
Phone #: ( )

Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center has a detailed document called the ***'Notice of Privacy Practices'***. It contains a more complete description of your rights to privacy and how we may use and disclose protected health information.

I understand that I have the right to read the ***'Notice of Privacy Practices'*** before signing this agreement. If I ask, Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center will provide me with most current ***'Notice of Privacy Practices'.***

My signature below indicates that I have been given the chance to review such copy of the ***'Notice of Privacy Practices'.*** My signature means that I agree to allow Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center to use and disclose my protected health information to carry out treatment, payment and health care operations. I have the right to revoke the consent in writing at any time, except to the extent that Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center has taken action relying on.

this consent.

_____ _____

Patient Signature ***Date***

_____ _____

Relationship to Patient if signed by another party ***Date***

You may obtain a copy of our ***'Notice of Privacy Practices'*** including any revisions to our ***'Notice of Privacy Practices'*** at any time by contacting: Advanced Pain Care, it's sub-specialties, and Advanced Surgical Center at 2000 S. Mays St, Round Rock Texas 78664 or (512) 244-4272.

****** OFFICE USE ONLY ******

Staff initial below when completed

Consent dates have been updated in Centricity _____

Meaningful Use: Demographics

Patient Name: **DOB:**

Language

English

Spanish

Other:_____

Race

American Indian or Alaskan Native

Asian

Chinese

Filipino

Japanese

Black or African American

White or Caucasian

Native Hawaiian

Multi-Racial

Other:_____

Ethnicity

Hispanic or Latino

Non-Hispanic or Latino

Portal Email

Please provide email for patient portal access: _____

_____ _____

Patient Signature *Date*

**** OFFICE USE ONLY ****

Staff initial below when completed

Race / Ethnicity / Language updated in Centricity _____

Portal Registration: Y or N If No, did you print portal letter? Y or N _____

ADVANCED ORTHOPEDICS

Authorization to Release Medical Records

Please read this entire form before signing and complete all the sections that apply to your decisions relating to the release of your Medical Records.

Patient Name: DOB:

Phone Number: Email Address:

RELEASE INFO TO:

Name:_____

Address:_____

City, State:_____ Zip:_____

Phone: _____

Fax: _____

OBTAIN INFO FROM:

Name:_____

Address:_____

City, State:_____ Zip:_____

Phone: _____

Fax: _____

Reason for Disclosure (Please circle one):

Treatment/Continuing Care | Personal Use | Billing/Claims

Insurance | Legal Purposes | Disability Determination

School | Unemployment | Other: _____

What information can be disclosed? *Complete the following by indicating those items that you want disclosed. If entire Medical Record is to be released, then check only the first line.*

___**Entire Record**	___History/Physical Exam	___Past/Present Medication	___Lab Results
___Physicians Orders	___Patient Allergies	___Operation Reports	___Consultations
___Progress Notes	___Diagnostic Test Reports	___Billing Information	___Radiology

Your initials are required to <u>NOT</u> release the following information:

___Mental Health Records (Excluding Psychotherapy Notes)

___Drug, Alcohol, or Substance Abuse Records

___Genetic Information/results

___ HIV/AIDS test results/treatment

RIGHT TO REVOKE: *I understand that I can withdraw at any time by giving written notice stating my intent to TERMINATE this authorization to **<u>Advanced Pain Care 2000 S. Mays St., Suite 201 Round Rock, TX 78664</u>**. I understand that prior actions taken in reliance on this authorization by entities that had permission to access my Medical Record will not be affected.*

SIGNATURE AUTHORIZATION: *I have read this form and agree to the uses and disclosures of the information as described. I understand that refusing to sign this form does not stop release of Medical Record that has occurred prior to revocation or that is otherwise permitted by law without my specific authorization or permission, including disclosures to covered entities as provided by Texas Health & Safety Code 181.154(c) and/or 45 C.F.R. 164.502(a)(1). I understand that information released pursuant to this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal or state privacy laws.*

_____ _____

Patient Signature Date

_____ _____

Legally Authorized Representative Relationship to Patient

_____ _____

Witness Signature Date